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SUSAN BRUNICK SIMONS
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SANDRA K. HOGLUND HANSON
KEITH A. GAUER
KRISTI GEISLER HOLM
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February 27, 2008

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TIFFANY M. MILLER

OF COUNSEL
LOUIS R. HURWITZ
JEAN H. BENDER

HOLTON DAVENPORT
1892-1966
ELLSWORTH E. EVANS
1903-1996
DEMING SMITH
1920-1996

Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Mr. Chris Nelson
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: \$17,848,000 City of Sioux Falls, South Dakota Water System Revenue Bond,
Series 2008A (DW-06)

\$2,200,000 City of Sioux Falls, South Dakota Water System Revenue Bond,
Series 2008B (DW-07)

\$2,705,600 City of Sioux Falls, South Dakota Water System Revenue Bond,
Series 2008C (DW-08)

\$5,657,000 City of Sioux Falls, South Dakota Sanitary Sewer System Revenue
Bond, Series 2008A (CW-25)

Dear Mr. Nelson:

Enclosed are Bond Information Statements for the above-referenced bond issues. Also enclosed is our check in the amount of \$4.00 for the filing fees. Thank you.

Sincerely,



DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

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1766892

**BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19**

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Sioux Falls, South Dakota

2. Designation of Issue:

City of Sioux Falls, South Dakota \$17,848,000 Water System Revenue Bond, Series 2008A

3. Date of Issue:

February 1, 2008

4. Purpose of Issue:

Backwash handling basin improvement and filter expansion projects as outlined in facilities plan dated September 2007.

5. Type of Bond:

Water System Revenue Bond

6. Principal Amount and Denomination of Bond:

A single bond in the principal amount of \$17,848,000.

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the 15th day of January, April, July, and October of each year.

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8. Amortization Schedule:

Ten (10) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 2.50%

Total Aggregate Interest cost: \$3,251,859

This is to certify that the above information pertaining to the City of Sioux Falls, South Dakota is true and correct on this 1st day of February, 2008.

By Eugene Bowenhorst
Finance Officer

**BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19**

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Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605)773-3537

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1. Name of Issuer:

City of Sioux Falls, South Dakota

2. Designation of Issue:

City of Sioux Falls, South Dakota \$2,200,000 Water System Revenue Bond, Series 2008B

3. Date of Issue:

February 1, 2008

4. Purpose of Issue:

Conversion of Well #69 from a vertical well to a horizontal collector well as outlined in facilities plan dated September 2007.

5. Type of Bond:

Water System Revenue Bond

6. Principal Amount and Denomination of Bond:

A single bond in the principal amount of \$2,200,000.

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the 15th day of January, April, July, and October of each year.

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8. Amortization Schedule:

Ten (10) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 2.50%

Total Aggregate Interest cost: \$400,834

This is to certify that the above information pertaining to the City of Sioux Falls, South Dakota is true and correct on this 1st day of February, 2008.

By 
Finance Officer

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STATE OF SOUTH DAKOTA
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1. Name of Issuer:

City of Sioux Falls, South Dakota

2. Designation of Issue:

City of Sioux Falls, South Dakota \$2,705,600 Water System Revenue Bond, Series 2008C

3. Date of Issue:

February 1, 2008

4. Purpose of Issue:

Water distribution improvements as outlined in facilities plan dated September 2007.

5. Type of Bond:

Water System Revenue Bond

6. Principal Amount and Denomination of Bond:

A single bond in the principal amount of \$2,705,600.

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the 15th day of January, April, July, and October of each year.

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8. Amortization Schedule:

Ten (10) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 2.50%

Total Aggregate Interest cost: \$459,133

This is to certify that the above information pertaining to the City of Sioux Falls, South Dakota is true and correct on this 1st day of February, 2008.

By Eugene Bowenhost
Finance Officer

**BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19**

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State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Sioux Falls, South Dakota

2. Designation of Issue:

City of Sioux Falls, South Dakota \$5,657,000 Sanitary Sewer System Revenue Bond,
Series 2008A

3. Date of Issue:

February 1, 2008

4. Purpose of Issue:

Miscellaneous sanitary sewer collection system improvements as outlined in facilities plan dated July 2007 as revised September 2007.

5. Type of Bond:

Sanitary Sewer System Revenue Bond

6. Principal Amount and Denomination of Bond:

A single bond in the principal amount of \$5,657,000.

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the 15th day of January, April, July, and October of each year.

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8. Amortization Schedule:

Ten (10) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 2.50%

Total Aggregate Interest cost: \$1,030,690

This is to certify that the above information pertaining to the City of Sioux Falls, South Dakota is true and correct on this 1st day of February, 2008.

By Eugene Ravenhorst
Finance Officer